













Protein transition in Colombia; Insects as feed for a circular agriculture

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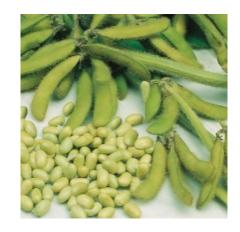


Protein sources for feed



Fishmeal





Soymeal

- Competes with food
- Increased production at expense of forests







Protein sources for feed



increase needed globally towards 2050 compared to 2013

Source: FAO

Increasingly limited

- Competes with food
- Increased production at expense of forests







Feed situation Colombia

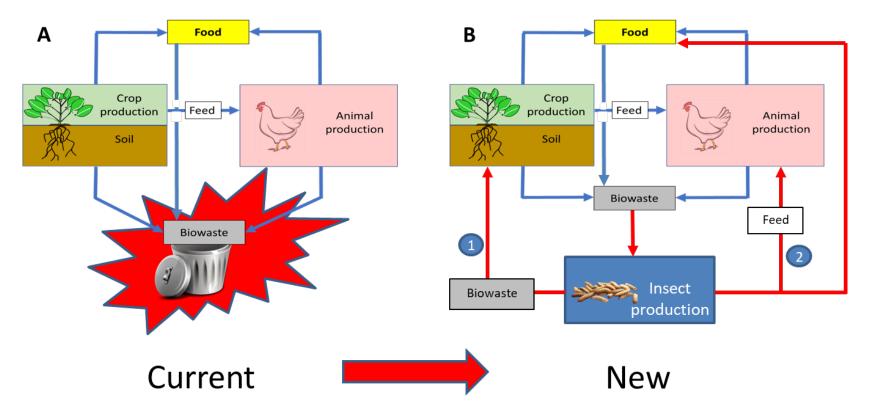
- Protein sources in poultry feed in Colombia are mainly imported
- Colombia is a top importing country regarding protein for feed
- Annually, 1 billion US\$ of corn meal, 1,5 million MT of soymeal and 12000 MT of fishmeal are imported by Colombia from USA







Waste management: towards circularity



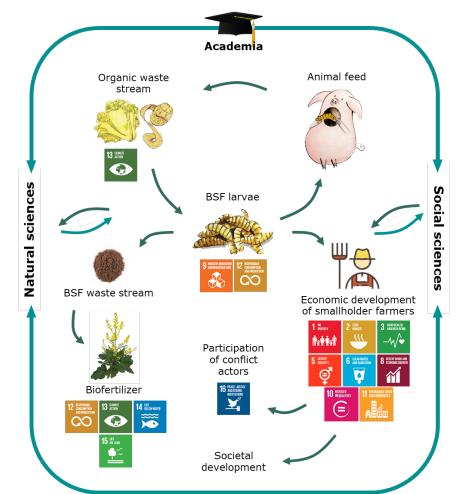








Circularity and Sustainable Development Goals

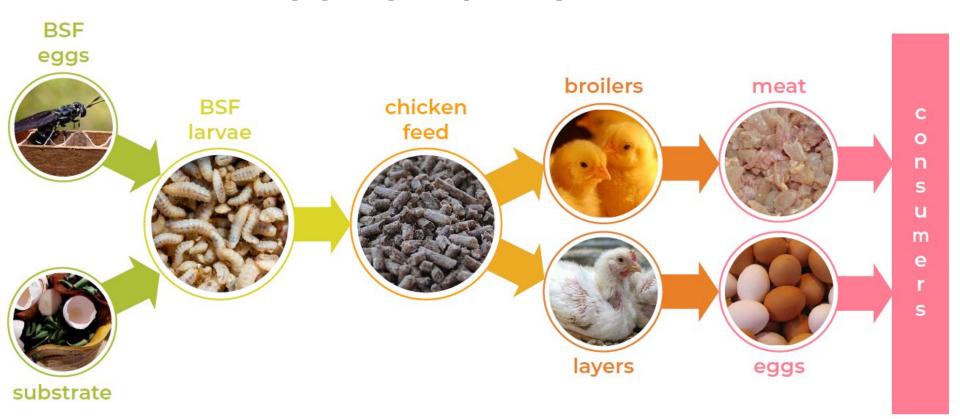








Black soldier fly (BSF) for poultry feed: the value chain























Opportunities

- For small producers and big producers
- Solving waste problem
- Insects have an excellent nutritional profile with a good digestibility
- Internationally a lot of knowledge is generated, so good knowledge basis
- provides alternative source of protein for the livestock industry, and to reduce their environmental footprint/costs.
- Environmental conditions (tropical climate) well suitable
- insect production creates jobs and contributes to the local communities and economy.





















Challenges

- No legislation yet
- Price should be competitive
- Consequences of upscaling of insect production for other value chains
- Continuous supply needed of insects for feed
- Market readiness
- Waste streams become resource and so economic value
- Competition for waste streams
- business models needed





















Knowledge needed

Despite valuable general knowledge basis, specific knowledge needed for the Colombian situation

- Legislation to be developed with stakeholders
- Suitability of substrates available in CO for insect production, developing local insect production; insect safety
- How can insects be included as a feed component for poultry in Colombian conditions: rate of inclusion, effects on poultry production and health.
- Costs and benefits for insect farmers, feed producers and poultry farmers. The costbenefit analysis requires investigations of local resources for BSF production, and benefits that BSF has for feed producer and poultry farmers.





















Conclusion

- There is great interest in developing insects for feed in Colombia by
 - Insect farmers
 - Poultry farmers
 - Feed producers
 - Academia
- NL private industry and academia willing to help in the transition
- There is a good basis for addressing the local knowledge gaps
- The results of this SMP will be used for developing a plan for the next steps





